

SHRI AHIMSA NATURALS LIMITED

(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)

Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007

Contact No. 0141- 2202482 Email Id: info@shriahimsa.com

CIN: U14101RJ1990PLC005641 Website: www.shriahimsa.com

Date: 01/01/2024

To,
Mr. Pradip Jain
H/No.707, N.T. Road,
Near Axis Bank, P.O. Nalbari – 781335,
Assam

Dear Mr. Pradip Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mr. Nemi Chand Jain's brother by birth and Mrs. Sumitra Devi Jain's brother in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited

Mr. Nemi Chand Jain

E-94, RIICO Industrial Area Bagru Ext., Bagru,

Jaipur-303007, Rajasthan

Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Gayushi Jain.

Company Secretary

Encl.:A/a

*Received
Pradip Jain
2.1.2024*

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Date: 01/01/2024

To,
Mr. Prakash Chand Jain
Oberoi Gardens, Thakur Village,
Kandivali East, Mumbai - 400101

Dear Mr. Prakash Chand Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mr. Nemi Chand Jain's brother by birth and Mrs. Sumitra Devi Jain's brother in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited

Mr. Nemi Chand Jain

E-94, RIICO Industrial Area Bagru Ext., Bagru,

Jaipur-303007, Rajasthan

Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain.

Company Secretary

Encl.:A/a

Erokan Jain

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Date:01/01/2024

To,
Mr. Bimal Jain
265, Guru Jambheshwar Nagar,
Gandhi Path, Gali No.8,
Vaishali Nagar,
Jaipur - 302021

Dear Mr. Bimal Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mr. Nemi Chand Jain's brother by birth and Mrs. Sumitra Devi Jain's brother in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited

Mr. Nemichand Jain

E-94, RIICO Industrial Area Bagru Ext., Bagru,

Jaipur-303007, Rajasthan

Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain.

Company Secretary

Encl.:A/a

Recd 2/1/2024

Bimal Jain

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Date:01/01/2024

To,
Mr. Anil Jain
54, Kusum Vihar, Behind R.K. House,
Kishangarh, Ajmer,
Madanganj, Kishangarh,
Rajasthan - 305801

Dear Mr. Anil Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mr. Nemi Chand Jain's brother by birth and Mrs. Sumitra Devi Jain's brother in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "**Annexure A**" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited

Mr. Nemi Chand Jain

**E-94, RIICO Industrial Area Bagru Ext., Bagru,
Jaipur-303007, Rajasthan**

Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the

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Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain.

Company Secretary

Encl.:A/a

Anil K. Jain

He

sign

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Date: 01/01/2024

To,
Mr. Rajesh Kumar Jain
7, HRC Road, Laxmi Residency,
Haora, West Bengal – 711101

Dear Mr. Rajesh Kumar Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

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- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
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In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

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Shri Ahimsa Naturals Limited
Mr. Nemi Chand Jain
E-94, RIICO Industrial Area Bagru Ext., Bagru,
Jaipur-303007, Rajasthan
Email: info@shriahimsa.com

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herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Gayatri Jain.

Company Secretary

Encl.:A/a

Received

Rajesh Jain
02.01.2024

SHRI AHIMSA NATURALS LIMITED

(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)

Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007

Contact No. 0141- 2202482 Email Id: info@shriahimsa.com

CIN: U14101RJ1990PLC005641 Website: www.shriahimsa.com

Date: 01/01/2024

To,
Mr. Deepak Jain
Flat No.4, Shbham Park View,
AK Dev Road, Opp. R G Baura Collge,
Fatasil, Guwahati, Bharalumukh,
Kamrup, Assam – 781009

Dear Mr. Deepak Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mr. Nemi Chand Jain's brother by birth and Mrs. Sumitra Devi Jain's brother in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "**Annexure A**" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited
Mr. Nemi Chand Jain
E-94, RIICO Industrial Area Bagru Ext., Bagru,
Jaipur-303007, Rajasthan
Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain.

Company Secretary

Encl.:A/a

Received 2/1/2024

Deepak Jain

SHRI AHIMSA NATURALS LIMITED

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Contact No. 0141- 2202482 Email Id: info@shriahimsa.com

CIN: U14101RJ1990PLC005641 Website: www.shriahimsa.com

Date: 01/01/2024

To,
Mr. Ajit Jain
Makum Road, 1st Floor, Tokri Gola,
Hindustan Products,
Tinsukia, Assam – 786125

Dear Mr. Ajit Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mr. Nemi Chand Jain's brother by birth and Mrs. Sumitra Devi Jain's brother in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited

Mr. Nemi Chand Jain

E-94, RIICO Industrial Area Bagru Ext., Bagru,

Jaipur-303007, Rajasthan

Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the

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Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain .

Company Secretary

Encl.:A/a

Ajit Jain .

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CIN: U14101RJ1990PLC005641 Website: www.shriahimsa.com

Date: 01/01/2024

To,

Mrs. Sulochana Devi Jain
Dharanda, Hilli Bazaar, Hilli,
Dakshin Dinajpur,
West Bengal – 733126

Dear Mrs. Sulochana Devi Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mr. Nemi Chand Jain's sister by birth and Mrs. Sumitra Devi Jain's sister in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited
Mr. Nemi Chand Jain
E-94, RIICO Industrial Area Bagru Ext., Bagru,
Jaipur-303007, Rajasthan
Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Gayatri Jain.

Company Secretary

Encl.:A/a

Received
2-1-2024
Sulochana Desigam

SHRI AHIMSA NATURALS LIMITED

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CIN: U14101RJ1990PLC005641 Website: www.shriahimsa.com

Date: 01/01/2024

To,
Mrs. Sushila Devi Jain
C/o/. Suresh Stores, Uparhali, Kamrup,
Bijohnagar, Assam - 781122

Dear Mrs. Sushila Devi Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mr. Nemi Chand Jain's sister by birth and Mrs. Sumitra Devi Jain's sister in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "**Annexure A**" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited
Mr. Nemi Chand Jain
E-94, RIICO Industrial Area Bagru Ext., Bagru,
Jaipur-303007, Rajasthan
Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain

Company Secretary

Encl.:A/a

RECEIVED

21-2024

Sushila Devi Jain

SHRI AHIMSA NATURALS LIMITED

(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)

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CIN: U14101RJ1990PLC005641 Website: www.shriahimsa.com

Date: 01/01/2024

To,
Mrs. Sarita Jain
C/o. Mool Chand Jain, Near Hospital,
Nakhula Gaon, Marigaon,
Assam - 782410

Dear Mrs. Sarita Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

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"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mr. Nemi Chand Jain's sister by birth and Mrs. Sumitra Devi Jain's sister in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited

Mr. Nemi Chand Jain

E-94, RIICO Industrial Area Bagru Ext., Bagru,

Jaipur-303007, Rajasthan

Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

SHRI AHIMSA NATURALS LIMITED

(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)

Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007

Contact No. 0141- 2202482 Email Id: info@shriahimsa.com

CIN: U14101RJ1990PLC005641 Website: www.shriahimsa.com

herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Hayushi Jain.

Company Secretary

Encl.:A/a

Received

2-1-2024

Savita Devi Jain

SHRI AHIMSA NATURALS LIMITED

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Date:01/01/2024

To,
Mrs. Babita Jain
Narendra Complex,
4th Floor, M.S. Road, Fancy Bazaar,
Guwahati, Kamrup Metro, Assam - 781001

Dear Mrs. Babita Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mr. Nemi Chand Jain's sister by birth and Mrs. Sumitra Devi Jain's sister in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited
Mr. Nemi Chand Jain
E-94, RIICO Industrial Area Bagru Ext., Bagru,
Jaipur-303007, Rajasthan
Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain

Company Secretary

Encl.:A/a

Received

Babita Jain

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Date: 01/01/2024

To,
Mr. Suresh Kumar Patni
12 Sector-08, Gyan Jyoti School,
Vidyavihar Nagar, Jaipur – 302039

Dear Mr. Suresh Kumar Patni

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group";

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mrs. Sumitra Devi Jain's brother by birth and Mr. Nemi Chand Jain's brother in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited

Mr. Nemi Chand Jain

**E-94, RIICO Industrial Area Bagru Ext., Bagru,
Jaipur-303007, Rajasthan**

Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain.

Company Secretary

Encl.:A/a

Suresh Kumar Patni

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आधार-आम आदमी का अधिकार

Aadhaar-Aam Admi ka Adhikar

Suresh Kumar Patni

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Date: 01/01/2024

To,
Mr. Sunil Kumar Patni
Anubhav Tower, 1st Floor Block-A, Apcar Garden East,
Asansol-4, Raghunath Chak, Bardhaman,
West Bengal - 713304

Dear Mr. Sunil Kumar Patni

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mrs. Sumitra Devi Jain's brother by birth and Mr. Nemi Chand Jain's brother in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "**Annexure A**" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited
Mr. Nemi Chand Jain
E-94, RIICO Industrial Area Bagru Ext., Bagru,
Jaipur-303007, Rajasthan
Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Gayushi Jain.

Company Secretary

Encl.:A/a

Sunil Kumar Palni

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Date:01/01/2024

To,
Mr. Anil Kumar Patni
401, Dhanuka Complex, Block B, 4th Floor,
S.J. Road, Athgaon, Guwahati,
Kamrup Metro, Assam - 781001

Dear Mr. Anil Kumar Patni

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mrs. Sumitra Devi Jain's brother by birth and Mr. Nemi Chand Jain's brother in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "**Annexure A**" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited
Mr. Nemi Chand Jain
E-94, RIICO Industrial Area Bagru Ext., Bagru,
Jaipur-303007, Rajasthan
Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain,

Company Secretary

Encl.:A/a

Anil Kumar Palni

Sign

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Date:01/01/2024

To,
Mr. Lalit Kumar Patni
Arihant Apartment, Station Feeder Road,
Near Fire Brigade, Siliguri Bazaar (M Corp),
Siliguri Bazaar, Siliguri, Darjeeling, West Bengal – 734005

Dear Mr. Lalit Kumar Patni,

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

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- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mrs. Sumitra Devi Jain's brother and Mr. Nemi Chand Jain's brother in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited

Mr. Nemi Chand Jain

**E-94, RIICO Industrial Area Bagru Ext., Bagru,
Jaipur-303007, Rajasthan**

Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

SHRI AHIMSA NATURALS LIMITED

(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)

Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007

Contact No. 0141- 2202482 Email Id: info@shriahimsa.com

CIN: U14101RJ1990PLC005641 Website: www.shriahimsa.com

herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain.

Company Secretary

Encl.:A/a

Dr. Ramesh Patel,

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Date: 01/01/2024

To,
Mrs. Neha Jain
Near Kalibari Makatpur Road,
PS Giridh, Jharkhand - 815301

Dear Mrs. Neha Jain

Sub: Request to provide information as a member of promoter group of Shri Ahimsa Naturals Limited (the "Company")

The Company is proposing an initial public offering pursuant to which the Company is in the process of filing its offer document with the Securities Exchange Board of India ("SEBI") and Stock Exchange(s). As part of this process, the Company is required to comply with certain disclosure requirements under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), provisions under Companies Act, 2013, and rules made thereunder and other applicable law.

Mr. Nemi Chand Jain, Mrs. Sumitra Devi Jain and Mr. Amit Nemi Chand Jain in their individual capacity have been identified as Promoters of the Company. Under Regulation 2(1)(pp) of SEBI ICDR Regulations, the definition of "promoter group" of an issuer company proposing an initial public offering has been provided for which is reproduced herein below:

"Promoter Group" includes:

- (i) the promoter;
- (ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
- (iii) in case promoter is a body corporate:
 - A. a subsidiary or holding company of such body corporate;
 - B. any body corporate in which the promoter holds twenty percent or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;
- (iv) in case the promoter is an individual:
 - A. any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;
 - B. any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and;

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- C. any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;
- (v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

In light of regulation 2(1)(pp) of the SEBI ICDR Regulation, yourself and any other entity related to you by way of your shareholding (as specified in Regulation 2(1)(pp) of SEBI ICDR Regulations) will be identified as a member of the proposed promoter group of the Company as you are an immediate relative of our promoters, being Mrs. Sumitra Devi Jain's sister by birth and Mr. Nemi Chand Jain's sister in law.

In this regard, we request you to provide the information and confirmations as per the format attached as "Annexure A" and also request you to provide us names of the companies/LLP/ partnership firms/Trusts/HUFs/other entities wherein you individually or along with your immediate relative are holding more 20% of the shareholding or beneficial interest in such companies/LLP/partnership firms/Trusts/HUFs/ other entities. Please read the format carefully and completely, including the various notes contained therein.

If you do not wish to remain a member of the promoter group of the Company, please send an executed draft of the affidavit format attached herewith as Annexure B to the below mentioned address immediately, by registered post or electronically, clearly stating that you are unwilling to remain a member of the promoter group of the Company. Please note that as per extant law, you are currently a member of the promoter group of the Company. Please note that post receipt of such affidavit, your exclusion from the promoter group of the Company will remain subject to approvals, including approval of SEBI.

Further please also send a copy of your PAN Card to the below mentioned address along with the executed draft of the affidavit.

Shri Ahimsa Naturals Limited

Mr. Nemi Chand Jain

E-94, RIICO Industrial Area Bagru Ext., Bagru,

Jaipur-303007, Rajasthan

Email: info@shriahimsa.com

We reiterate that in the event we do not receive a written response providing the requisite information in the specified format and the affidavit, you will continue to remain a member of the promoter group of the Company. Accordingly, you will be named as the member of promoter group of the Company in the draft red herring prospectus (the "DRHP"), the red

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herring prospectus (the "RHP"), the prospectus (the "Prospectus" and together with the DRHP and RHP, the "Offer Documents") of the Company and the disclosures/confirmations with respect to you shall be made in the Offer Documents to be filed with SEBI, the Registrar of Companies, Rajasthan at Jaipur and the stock exchanges where the Company proposes to list its Equity Shares. In this regard, you will be required to provide an executed draft of the certificate attached here as Annexure A capturing all the information and confirmations required from you as a member of the promoter group of the Company.

You are kindly requested to do the needful at the earliest.

Should you need any clarification on the certificate or with respect to any provisions of the SEBI ICDR Regulations, kindly revert.

Thanking you,
Yours faithfully,

For Shri Ahimsa Naturals Limited

Aayushi Jain.

Company Secretary

Encl.:A/a

Neha Jain

Neha Jain

01 JAN 2024